Hardware-Software Co-design For Practical Memory Safety

Mohamed Tarek

Ph.D. Defense - April 11th, 2022



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A program property that guarantees **memory objects** can only be accessed:



A program property that guarantees **memory objects** can only be accessed:

• Between their intended bounds,



Memory

A program property that guarantees **memory objects** can only be accessed:



A program property that guarantees **memory objects** can only be accessed:

- Between their intended bounds,
- During their lifetime, and
- Given their original (or compatible) type.







Root cause



Root cause







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Why is memory safety a concern?



Computing Sep 6

Apple says China's Uighur Muslims were targeted in the recent iPhone hacking campaign

The tech giant gave a rare statement that bristled at Google's analysis of the novel hacking operation.

Computing Sep 6

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EDITOR'S PICK | 42,742 views | Nov 21, 2018, 07:00am

Exclusive: Saudi Dissidents Hit With Stealth iPhone Spyware Before Khashoggi's Murder

Computing Sep 6

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The New York Times

WhatsApp Rushes to Fix Security Flaw Exposed in Hacking of Lawyer's Phone EDITOR'S PICK | 42,742 views | Nov 21, 2018, 07:00am

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Prevalence of Memory Safety Vulns



Microsoft Product CVEs between 2006-2018

Prevalence of Memory Safety Vulns



Microsoft Product CVEs between 2006-2018



Chromium high severity security bugs between 2015-2020

ATTACKERS



MEMORY SAFETY

Attackers prefer Memory Safety Vulns

















How to fix C/C++ memory (un)safety?

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Memory Blocklisting

Memory Permitlisting Exploit Mitigation

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e.g., Google's Address Sanitizer

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Size Base Ptr V Object (A)



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Size Base Ptr V Object (A)



e.g., ARM's PAC

e.g., Google's Address Sanitizer





e.g., Google's Address Sanitizer

e.g., Intel's MPX and CHERI

e.g., ARM's PAC





e.g., Google's Address Sanitizer

e.g., Intel's MPX and CHERI

e.g., ARM's PAC

Memory Blocklisting

Memory Permitlisting

Exploit Mitigation







Memory Blocklisting Memory Permitlisting Exploit Mitigation





Architectural Support for Low Overhead Memory Safety Checks. [ISCA 2021]

Memory Blocklisting

Memory Permitlisting Exploit Mitigation





ZeRØ: Zero-Overhead Resilient Operation Under Pointer Integrity Attacks. [ISCA 2021]

Memory Blocklisting

Memory Permitlisting Exploit Mitigation















Cache Line Formats

Hiroshi Sasaki, Miguel A. Arroyo, **Mohamed Tarek Ibn Ziad**, Koustubha Bhat, Kanad Sinha, and Simha Sethumadhavan, Practical byte-granular memory blacklisting using Califorms. [<u>MICRO 2019</u>] [IEEE Micro Top Picks Honorable Mention]



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Program Memory









Program Memory

Our Metadata: Encoded within unused data.



Our Metadata: Encoded within unused data.





Our Metadata: Encoded within unused data.





bit-vector

Our Metadata: Encoded within unused data.





bit-vector

Our Metadata: Encoded within unused data.

Blocklisted Location



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Blocklisted Location



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CaLiForms Microarchitectural Overview



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CaLiForms Performance Overheads



Hardware Modifications

Our measurements show no impact on the cache access latency.

CaLiForms Performance Overheads

Hardware Modifications

Our measurements show no impact on the cache access latency.

Software Modifications

• We evaluate three different insertion policies using Clang/LLVM.

CaLiForms Insertion Polices

```
struct
A_opportunistic {
   char c;
   char tripwire[3];
   int i;
   char buf[64];
   void (*fp)();
}
```

(1) **Opportunistic**

CaLiForms Insertion Polices

struct
A_opportunistic {
 char c;
 char tripwire[3];
 int i;
 char buf[64];
 void (*fp)();
}

(1) **Opportunistic**

struct A_full { char tripwire[2]; char c; char tripwire[1]; int i; char tripwire[3]; char buf[64]; char tripwire[2]; void (*fp)(); char tripwire[1]; } (2) Full

CaLiForms Insertion Polices

struct
A_opportunistic {
 char c;
 char tripwire[3];
 int i;
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 void (*fp)();
}

(1) **Opportunistic**

struct A_full { char tripwire[2]; char c; char tripwire[1]; int i; char tripwire[3]; char buf[64]; char tripwire[2]; void (*fp)(); char tripwire[1]; } (2) Full

```
struct A_intelligent
{
    char c;
    int i;
    char tripwire[3];
    char buf[64];
    char tripwire[2];
    void (*fp)();
    char tripwire[3];
}
```

```
(3) Intelligent
```

CaLiForms Performance Overheads



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Our measurements show no impact on the cache access latency.

Software Modifications

• We evaluate three different insertion policies using Clang/LLVM.

CaLiForms Performance Overheads



Hardware Modifications

Our measurements show no impact on the cache access latency.

Software Modifications

- We evaluate three different insertion policies using Clang/LLVM.
- We emulate the overheads of BLOC instructions that are used during malloc/free to mark the blocklisted locations per cacheline.

CaLiForms Performance Results (x86_64)



Opportunistic (BLOC)



CaLiForms Performance Results (x86_64)



CaLiForms Performance Results (x86_64)



CaLiForms Performance Overheads

struct
A_opportunistic {
 char c;
 char tripwire[3];
 int i;
 char buf[64];
 void (*fp)();
}

struct A_full {
 char tripwire[2];
 char c;

The *intelligent* policy provides the best performance-security tradeoff.

(2) Full

struct A_intelligent
{
 char c;
 int i;
 char tripwire[3];
 char buf[64];
 char tripwire[2];
 void (*fp)();
 char tripwire[3];

(3) Intelligent

(1) **Opportunistic**

Memory Attacks Taxonomy





Mohamed Tarek Ibn Ziad, Miguel A. Arroyo Evgeny Manzhosov, Ryan Piersma, and Simha Sethumadhavan, Architectural Support for Low Overhead Memory Safety Checks. [ISCA 2021]





Current software trends can be used to enhance systems security



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Increasing adoption of binning allocators



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- Maintains memory locality.
- Implicit lookup of allocation information.



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```
40. int main() {
41. char* ptr = malloc(12);
42. ...
50. }
```











```
40. int main() {
41. char* ptr = malloc(12);
42. ...
50. }
```







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40.

41.

42.

50.







Virtual Memory

```
40. int main() {
41. char* ptr = malloc(12);
42. ptr[1] = 'A';
43. ...
50. }
```









s_store ptr[1], A', ptr_{trusted_base}



s_store ptr[1], A', ptr_{trusted_base}






The **allocation size** information is made **available** to the hardware to verify memory accesses.







```
40. int main() {
41. char* ptr = malloc(12); ptr<sub>trusted_base</sub>
42. ptr[1] = 'A'; s_store ptr[1], 'A', ptr<sub>trusted_base</sub>
43. ...
50. }
```



```
40. int main() {
41. char* ptr = malloc(12); ptr<sub>trusted base</sub>
42. ptr[1] = 'A'; s_store ptr[1], 'A', ptr<sub>trusted base</sub>
43. ...
49. foo(ptr);
50. }
51. void Foo (char*)xptr){
52.
   •••
53. xptr[7] = 'B';
54. ...
60. }
```

```
40. int main() {
41. char* ptr = malloc(12); ptr<sub>trusted base</sub>
42. ptr[1] = 'A'; s_store ptr[1], 'A', ptr<sub>trusted base</sub>
43. ...
49. foo(ptr);
50. }
51. void Foo (char* xptr){
52.
       ...
53. xptr[7] = (B'; ) s_store xptr[7], B', xptr_{trusted base}
54. ...
60. }
```

```
40. int main() {
41. char* ptr = malloc(12); ptr<sub>trusted base</sub>
42. ptr[1] = 'A'; s_store ptr[1], 'A', ptr<sub>trusted base</sub>
43. ...
49. foo(ptr);
50. }
51. void Foo (char* xptr){
52.
       ...
53. xptr[7] = 'B'; s_store xptr[7], 'B', xptr<sub>trusted</sub> base
54. ...
                                                  How do we get this?
60. }
```

```
40. int main() {
41. char* ptr = malloc(12); ptr<sub>trusted base</sub>
42. ptr[1] = 'A'; s_store ptr[1], 'A', ptr<sub>trusted base</sub>
43. ...
49. foo(ptr);
50. }
51. void Foo (char* xptr){
                        52.
     ...
53. xptr[7] = 'B'; s_store xptr[7], 'B', xptr<sub>trusted base</sub>
54. ...
60. }
```

xptr_{trusted base} <- compBase(xptr[7])</pre>

xptr_{trusted base} < compBase(xptr[7])</pre>



xptr_{trusted base} < compBase(xptr[7])</pre>







```
40. int main() {
41. char* ptr = malloc(12); ptr<sub>trusted_base</sub>
42. ptr[1] = 'A'; s_store ptr[1], 'A', ptr<sub>trusted_base</sub>
43. ...
49. foo(ptr);
50. }
```























Most of No-FAT's overheads are attributed to:The binning memory allocator, and



Most of No-FAT's overheads are attributed to:
The binning memory allocator, and
The back-to-back MULs during base address computation



Most of No-FAT's overheads are eliminated with:A performant binning memory allocator (e.g., MiMalloc), and



Most of No-FAT's overheads are eliminated with:
A performant binning memory allocator (e.g., MiMalloc), and

• A base address cache for derived pointers.

Memory Attacks Taxonomy



My solutions for C/C++ memory (un)safety

Memory Blocklisting

Memory Permitlisting Exploit Mitigation









[ISCA 2021]

_		Metadata	Concerns
	Memory Tagging	N bits per pointer & allocation	Spatial & temporal safety limited by tag width

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Explicit Base & Bounds	N bits per pointer or allocation	Breaks compatibility with the rest of the system (eg. unprotected libraries).
Comparison with prior work

	Metadata	Concerns
Memory Tagging	N bits per pointer & allocation	Spatial & temporal safety limited by tag width
Tripwires	N bits per allocation	Susceptible to non-adjacent overflows
CaLiForms	1 bit per cache line	Provides probabilistic guarantees
Explicit Base & Bounds	N bits per pointer or allocation	Breaks compatibility with the rest of the system (eg. unprotected libraries).
No-FAT	Fixed (1K) bits per process	Requires binning allocator

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Mohamed Tarek Ibn Ziad, Miguel A. Arroyo, Evgeny Manzhosov, and Simha Sethumadhavan, ZeRØ: Zero-Overhead Resilient Operation Under Pointer Integrity Attacks. [ISCA 2021]



CALL <foo></foo>]
STORE		
RET		
		1
Program	Memory	













Code Pointer Integrity with ZeRØ



Code Pointer Integrity with ZeRØ



Code Pointer Integrity with ZeRØ



Data Pointer Integrity with ZeRØ





Efficiently Tracking Metadata

In ZeRØ, we encode metadata **within** unused pointer bits.



Efficiently Tracking Metadata



ZeRØ Performance Overheads



Hardware Modifications

Our measurements show no impact on the cache access latency.

ZeRØ Performance Overheads



Hardware Modifications

Our measurements show no impact on the cache access latency.

Software Modifications

• Our special load/stores do not change the binary size.

ZeRØ Performance Overheads



Hardware Modifications

Our measurements show no impact on the cache access latency.

Software Modifications

- Our special load/stores do not change the binary size.
- The ClearMeta instructions are only called on memory deletion.







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1.8 1.6







PAC's overheads are attributed to the extra QARMA encryption invocations upon pointer:

- loads/stores
- usages



ZeRØ reduces the average runtime overheads of pointer integrity from 14% to 0%!

An efficient pointer integrity mechanism



An ideal candidate for end-user deployment.

Easy to Implement
No Runtime Overheads
Provides Strong Security

A drop-in replacement for ARM's PAC

My solutions for C/C++ memory (un)safety

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Memory Attacks Taxonomy



Memory Attacks Taxonomy



Memory Attacks Taxonomy



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Ryan Piersma Columbia University



Hiroshi Sasaki Tokyo Institute of Technology

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